



DF DEUTSCHE FORFAIT AG

Ad hoc announcement

DF Deutsche Forfait AG: Shareholder loan of up to EUR 15 million increases financial leeway

Gruenwald, 31 January 2019 – DF Deutsche Forfait AG (ISIN share: DE000A2AA204, ISIN bond: DE000A1R1CC4) today signed a term sheet with its majority shareholder for the granting of a shareholder loan to DF Deutsche Forfait GmbH or another subsidiary of DF Deutsche Forfait AG in the amount of up to EUR 15 million. The unsecured, subordinated loan shall have a term of three years and carry an interest rate equivalent to the 12-month EURIBOR +1 percentage point. The shareholder loan underlines the majority shareholder's confidence in the positive development of DF Group and will increase the company's financial leeway in its trade finance activities. The granting of the loan is subject to the signing of a legally binding loan agreement.

The Board of Management

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