

Ad hoc announcement pursuant to § 15 WpHG

Insolvency

DF Deutsche Forfait AG: Termination of the insolvency proceedings

Cologne, 1 July 2016 – Today the Cologne local court decided to formally terminate the insolvency proceedings against DF Deutsche Forfait AG (Prime Standard, ISIN: DE000A2AA204) effective 1 July 2016. The court's decision has cleared the way for the near-term execution of the capital increase against contribution in kind and the cash capital increase with a combined volume of EUR 11.2 million as set out in the insolvency plan.

DF Deutsche Forfait AG

Christoph Charpentier Kattenbug 18 - 24 50667 Köln T +49 221 97376-37 F +49 221 97376-60 E investor.relations@dfag.de http://www.dfag.de