



DF DEUTSCHE FORFAIT AG

Corporate News

Company restructuring

DF Deutsche Forfait AG: Retransfer of bonds in the context of the non-cash capital increase

Cologne, 12 October 2015 – The Board of Management of DF Deutsche Forfait AG (Prime Standard, ISIN: DE000A14KN88) announces that the non-cash capital increase implemented in the context of the restructuring will be rescinded in the course of this week.

The rescission, which will be made in agreement with the company's provisional insolvency monitor, is required as the company's equity capital could not be increased as required. The responsible settlement agent, Bankhaus Neelmeyer AG, will retransfer the bonds (ISIN: DE000A14KC65) that were tendered for the swap to the deposit accounts of the participating bondholders and rebook them to the regular ISIN DE000A1R1CC4 within the next few days. Every bondholder can then freely dispose of the bonds tendered for the swap.

About DF Group

The main business activities of DF Group are the purchase and sale of selected export receivables in emerging markets on a non-recourse basis. The objective is to sell the acquired receivables at the same time or in the short term. Forfaiting is an increasingly important tool in export financing, with volumes rising in line with the continuing advance of globalization. Creating tradable products from receivables benefits both exporters and buyers. As well as transferring risk to the buyer, the main benefit of forfaiting for exporters is the inflow of cash. This relieves the exporters' credit lines and improves their balance sheet structure. DF Deutsche Forfait AG structures receivables attractively, so that investors seek them as a type of investment.

DF Deutsche Forfait AG

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