



DF DEUTSCHE FORFAIT AG

Ad hoc announcement pursuant to § 15 WpHG

Cash capital increase

Subscription period for cash capital increase at DF Deutsche Forfait AG concluded

- **884,722 new registered shares placed to date**
- **Further shares to be placed privately with investors during this week**

Cologne, 15 July 2015 – At the end of the reporting deadline for the depositary banks following the subscription period from 19 June to 10 July 2015 for the cash capital increase with subscription rights ("cash capital increase"), today DF Deutsche Forfait AG (Prime Standard, ISIN: DE000A14KN88) has been advised by Bremen-based subscription agent Bankhaus Neelmeyer AG that a total of 884,772 new registered shares have to date been placed at a price of EUR 1.30.

Up to 6,800,000 new registered shares may be issued under the resolution passed by the Annual General Meeting on 22 January 2015.

The company intends to place additional registered shares privately with domestic and international investors during the course of the week to achieve a successful completion of the cash capital increase. Subsequently, the company will announce the overall result of the issue.

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