



DF DEUTSCHE FORFAIT AG

Corporate News

Bond

DF Deutsche Forfait AG: Amended terms and conditions of the corporate bond 2013/2020 in force

- **Interest payment of 2.0% to be made punctually on 27 May 2015**

Cologne, 28 May 2015 – DF Deutsche Forfait AG announces that the terms and conditions of the corporate bond of DF Deutsche Forfait AG (ISIN: DE000A1R1CC4, “DF bond”) have been amended as resolved by the second bondholders’ meeting on 19 February 2015.

Says Frank Hock, Chief Financial Officer of DF Deutsche Forfait AG: “The execution of the amendment of the terms and conditions of the bond means that a key element of our restructuring concept has become effective.”

The amendments relate, among other things, to the adjustment of the coupon of the DF bond. Consequently, the adjusted interest of 2.0% has been paid out to the bondholders on 27 May 2015 for the period from 27 May 2014 to 26 May 2015. The amended terms and conditions of the bond have been published on the website under <http://www.dfag.de/investor-relations/anleihe> (in German only).

In light of the changes which have been implemented, DF Deutsche Forfait AG filed an application with Deutsche Börse AG on 28 May 2015, asking to change the temporary flat trade listing to a regular listing for trade with accrued interest.

About DF Group

The main business activities of DF Group are the purchase and sale of selected export receivables in emerging markets on a non-recourse basis. The objective is to sell the acquired receivables at the same time or in the short term. Forfaiting is an increasingly important tool in export financing, with volumes rising in line with the continuing advance of globalization. Creating tradable products from receivables benefits both exporters and buyers. As well as transferring risk to the buyer, the main benefit of forfaiting for exporters is the inflow of cash. This relieves the exporters’ credit lines and improves their balance sheet structure. DF Deutsche Forfait AG structures receivables attractively, so that investors seek them as a type of investment.



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