

DF Deutsche Forfait Aktiengesellschaft

Cologne

Announcement on the change from bearer shares to registered shares and the change of the stock exchange listing

New WKN/ISIN/stock exchange symbol for the shares

DF Deutsche Forfait Aktiengesellschaft (old) –	ISIN DE0005488795 WKN 548879
DF Deutsche Forfait Aktiengesellschaft (new) –	ISIN DE000A14KN88 WKN A14 KN8
Stock exchange symbol (old) –	DE6
Stock exchange symbol (new) –	DFT

On 22 January 2015, the ordinary Annual General Meeting of DF Deutsche Forfait Aktiengesellschaft, Cologne, resolved, among other things, to change the bearer shares into registered shares and to amend the Memorandum of Association accordingly.

The corresponding entries in the Commercial Register of the Cologne District Court (HRB 32949) were made on 15 April 2015 and became effective as of that date.

Section 4 (1) of the new Memorandum of Association of DF Deutsche Forfait Aktiengesellschaft, headquartered in Cologne, stipulates that the shares are registered in the name of the shareholder. The company's share capital in the amount of EUR 6,800,000.00 is now divided into 6,800,000 registered shares, each of which represents EUR 1.00 of the share capital.

The change into registered shares in the securities accounts and at the stock exchange will be made with effect from 24 April 2015. For this purpose, the bearer shares of DF Deutsche Forfait Aktiengesellschaft kept in the securities accounts of credit institutions will be changed into registered shares of DF Deutsche Forfait Aktiengesellschaft on a 1:1 basis. At the same time, the stock exchange listing will be changed, too. Pending stock exchange orders that are not executed on 24 April 2015 will become void as a result of the change. From 27 April 2015, the shares of DF Deutsche Forfait Aktiengesellschaft will be listed as registered shares in the regulated market of the Frankfurt Stock Exchange and the sub-segment of the regulated market with further post-admission obligations of the Frankfurt Stock Exchange (Prime Standard). As of this date, only registered shares of DF Deutsche Forfait Aktiengesellschaft can be delivered under the new ISIN DE000A14KN88 exclusively in collective custody.

The share capital divided into registered shares is certificated through a global certificate deposited with Clearstream Banking AG, Frankfurt am Main. The shareholders of the company participate in the shares held in collective custody by Clearstream Banking AG as co-owners in accordance with the size of their shareholding.

The change to registered shares requires the keeping of a share register, in which the shareholders of DF Deutsche Forfait Aktiengesellschaft are registered with their surname and first name, date of birth and address as well as the number of shares in DF Deutsche Forfait Aktiengesellschaft held by them. The entry in the share register is important for each

individual shareholder as only those persons who are registered in the company's share register are deemed to be shareholders of the company and are entitled to attend and to exercise their voting rights at the Annual General Meeting.

The legal status of the shareholders registered in the share register will not be affected by the change from bearer shares into registered shares held in collective custody. Both their shareholding in the company and the rights associated with their shares remain unchanged. Nor will shareholders' right to sell their shares be restricted or be made more difficult; most importantly, the company's approval is not required to sell the shares.

The settlement agent is

DZ Bank AG Deutsche Zentral-Genossenschaftsbank, Frankfurt/Main.

The change from bearer shares into registered shares is free of charge for the shareholders.

Cologne, April 2015

DF Deutsche Forfait Aktiengesellschaft
The Board of Management

Please note that the translation of this announcement is for information purposes only. The German announcement is decisive and legally relevant.